



# Alpha Sigma Alpha

## FOUNDATION

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2021-23 Donor Impact Report

# Message from the Chairman



To my fellow sisters,

I am proud to share with you the impact that the Alpha Sigma Alpha Foundation has made to our Sorority, in the lives of members and to our philanthropic partners: Girls on the Run and Special Olympics.

The Alpha Sigma Alpha Foundation is looking ahead to an exciting future. We are revising our strategic plan as well as taking a close look at our operations to make sure we are maximizing the impact of every dollar raised. The Foundation will continue to strive towards fully funding Sorority programs and helping bring educational and leadership development programming to Alpha Sigma Alpha members.

Your continued dedication and investment in the Foundation is helping to pay it forward. We believe we provide the tools and guidance for women to be the best version of themselves and we believe we can impact future generations, change lives and elevate & influence the world. Thank you for your continued support!

*Nikki L. Kawalec*

Nikki Kawalec, ZY

## Mission

The Alpha Sigma Alpha Foundation exists to support the educational, leadership and philanthropic purposes of Alpha Sigma Alpha Sorority through charitable giving.

## Vision

The vision of the Alpha Sigma Alpha Foundation is to cultivate an environment that inspires all Alpha Sigma Alpha members to engage in lifelong giving and service.

## We Believe

We believe in the experience of being an Alpha Sigma Alpha and encouraging women to explore their passion and purpose. We believe we provide the tools and guidance for women to be the best version of themselves. We believe we give women the confidence to be significant and make a difference in their greater communities. We believe we impact future generations, change lives and influence the world.

# Board of Trustees



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**DIRECTOR OF DEVELOPMENT**  
Suzanne Haynes Jones, BΛ

A number of trustees ended their board service since the start of the biennium in 2021. Thank you to the following women for their love, loyalty and lifelong giving:

Kelly McGinnis Beck, EK  
Lynne Rachal Chambers, A  
Ashley McGladdery, ZT  
Mercedes Moreno-Villanueva, ZΣ  
Anna Slaughter Wamack, BΘ



# Alpha Sigma Alpha Foundation 2021-23 Overview

Alpha Sigma Alpha members, chapters, parents/caregivers and friends make gifts that add up to a big impact. The following are highlights of Foundation giving:

## ◆ Donor Highlights

- A person's average donation was \$81 and the median was \$25 excluding estate gifts
- 208 donors are part of the Loyalty League and have been giving at least five consecutive years
- 162 people are part of the Infinity Society, making automatic gifts and providing sustaining donations throughout the year
- 88 women are part of the Wilma Wilson Sharp Society, having the Foundation in their estate plans
- 463 people made their first gift to the Foundation in 2021-23



1,144 donors made  
4,935 gifts totaling  
**\$883,457**  
to the Foundation  
during the biennium



The Foundation continues to celebrate Founders' Day annually through Joyously Give, our annual giving day. Generous donors provide matches to double gift size or challenges to unlock bonuses, both encouraging others to pay it forward.



In 2022 the Foundation lauched Champions of the Phoenix, who are donors committed to the current and future wellbeing of the Alpha Sigma Alpha Foundation. These women are visionaries, advocates and champions of our Sorority.

# Service & Charitable Giving Impact

Alpha Sigma Alpha women are known for their character and concern for others. Here is how members made a difference through service and charitable giving during the biennium:

82

ALUMNAE & COLLEGIATE CHAPTERS DONATED

95,026

COLLEGIATE SERVICE HOURS

71,930

COLLEGIATE CHARITABLE GIVING HOURS

\$107,306

DONATIONS TO AND THROUGH THE FOUNDATION  
BY ALUMNAE & COLLEGIATE CHAPTERS

\$5,416,507

TOTAL FINANCIAL IMPACT\* OF  
ALPHA SIGMA ALPHA AND ALPHA SIGMA  
ALPHA FOUNDATION SERVICE AND GIVING

\*BASED ON INDEPENDENT SECTOR 2023 CALCULATION  
FOR THE VALUE OF VOLUNTEER TIME PER HOUR



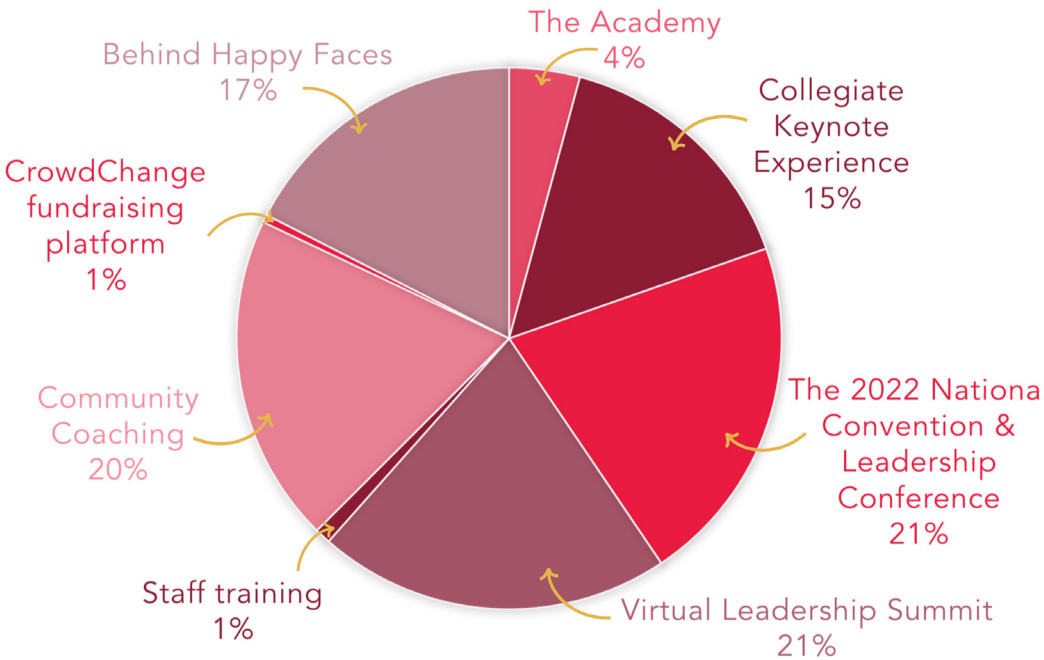


# Alpha Sigma Alpha Foundation Funded Programs

This biennium members, volunteers and staff took part in Alpha Sigma Alpha programs and opportunities that received Foundation funding. The Collegiate Keynote Experience in 2021-22 included five virtual keynote messages for collegians on bystander intervention, diversity, equity & inclusion, risk reduction and mental health. The Academy returned in-person in 2023 and empowered collegians to connect regionally with other collegians, regional volunteers, facilitators and staff. Emerging chapter leaders gained skills in advocacy and authentic leadership through Virtual Leadership Summit in 2021, an online iteration of Emma Coleman Frost Leadership Development Institute. The 2022 National Convention & Leadership Conference in Baltimore, MD had members of all ages “Shine Together” while experiencing personal and professional development. The Diane Yencic James General Leadership Fund, Dolly Loyd Education and Leadership Fund and Anita Reichling Alumnae Development Fund provided grant money for the Virtual Leadership Summit in 2021, 2022 National Convention & Leadership Conference and Behind Happy Faces in 2021-23.

Donors made it possible for every collegian and every volunteer supporting collegiate chapters to experience educational programming!

PERCENTAGE OF GRANT MONEY PER FUNDED OPPORTUNITY



“The 2022 National Convention & Leadership Conference was such an impactful and unforgettable experience for me. Having so many women consistently walk up to me and tell me they were proud of me and inspired by my ability to speak in front of others was so reassuring. The keynote speakers left me feeling inspired and determined. Every moment definitely added up to a perspective changing experience both towards myself and my future within Alpha Sigma Alpha! I can’t wait for the new opportunities I will experience in 2024!”

*Demi Bidot-Miles, OM*

# Behind Happy Faces Mental Health Education



Starting the fall of 2020, Alpha Sigma Alpha began providing collegiate members and volunteers education on the most prevalent mental health issues students face through the Behind Happy Faces curriculum. The curriculum helps members better understand mental health and address mental health experiences within their chapter. Chapters select the lesson most beneficial to them. Lessons include an online component and in-person discussion. Behind Happy Faces allows members to better understand the mental health spectrum, learn coping skills and how to approach sisters who might need help.

The Alpha Sigma Alpha Foundation is proud to fully fund Behind Happy Faces for both volunteers and collegians with assistance from the Anita Reichling Alumnae Development Fund. Mental health education provides personal development to members that will extend beyond their Sorority experiences.

## Collegiate Participants:

**Phi Phi Chapter**  
“The Behind Happy Faces program was beneficial in bringing up topics of mental health that are not often talked about. The program overall is very advantageous to Alpha Sigma Alpha members! The Talk to a Sister lesson strengthened the concept of sisterhood within the Phi Phi Chapter. We focused on the idea that each member should be a resource for one another regardless of age, status or beliefs.”

**Tau Tau Chapter**  
“These lessons are extremely beneficial because we grew personal and deep connections with our sisters and we know that during these anything being said is safe and sisters are being heard and have people there when we’re feeling down.”

**Theta Omega Chapter**  
“From Behind Happy Faces, our chapter took away that it is important to understand not only your own mental health, but how others deal with their mental health. We learned how to approach others about mental health and what we can to help with mental health issues. Our chapter discussed the new lesson, Sympathy, Empathy & Compassion, and this less was helpful for our chapter.”



Statement of Financial Position

	Audited May 31, 2023	Reviewed May 31, 2022
Assets		
Cash & cash equivalents	\$ 274,084	\$ 204,809
Investments	\$ 1,669,097	\$ 1,699,843
Prepaid expenses	\$ 10,500	\$ 10,500
Property & Equipment-net of accumulated depreciation	\$ 1,244	\$ 2,395
Total assets	\$ 1,954,925	\$ 1,917,547
Liabilities and net assets		
Liabilities		
Accounts payable- trade	\$ 36	\$ -
Accounts payable- Sorority	\$ 3,990	\$ 4,301
Grants payable	\$ 8,213	\$ 15,812
Total liabilities	\$ 12,239	\$ 20,113
Net assets		
Without donor restrictions– Undesignated	\$ 549,809	\$ 473,639
Without donor restrictions– Designated– operating reserve	\$ 125,000	\$ 125,000
With donor restrictions– Restricted for time or purpose	\$ 50,045	\$ 162,101
With donor restrictions– Restricted in perpetuity	\$ 1,217,832	\$ 1,136,694
Total net assets	\$ 1,942,686	\$ 1,897,434
Total liabilities & net assets	\$ 1,954,925	\$ 1,917,547

Statement of Activities

	Audited Total With and Without Donor Restrictions May 31, 2023	Reviewed Total With and Without Donor Restrictions May 31, 2022
Revenue		
Contributions	\$ 468,241	\$ 247,879
Interest & dividend income, net of related expenses	\$ 28,826	\$ 23,167
Net realized investment gain (loss)	\$ (53,948)	\$ 270,472
Net unrealized investment gain (loss)	\$ (6,018)	\$ (467,203)
Total revenue	\$ 437,101	\$ 74,315
Expenses		
Scholarship & education	\$ 43,701	\$ 25,336
Philanthropic	\$ 26,012	\$ 22,419
Conferences & conventions	\$ 67,168	\$ 64,931
Publications & communications	\$ 22,996	\$ 17,982
Management & general	\$ 138,873	\$ 115,982
Fundraising	\$ 93,099	\$ 72,125
Total expenses	\$ 391,849	\$ 318,775
Change in net assets	\$ 45,252	\$ (244,460)

Note: The Alpha Sigma Alpha Foundation has summarized the financial statements in this report from its audited financial statements for the year ended May 31, 2023. A copy of the complete financial statements is available for inspection by appointment at Alpha Sigma Alpha National Headquarters, 9002 Vincennes Circle, Indianapolis, IN 46268-3018.



# Alpha Sigma Alpha Foundation Scholarships

“Donations allow for students like myself to pursue long held aspirations with some relief from the heavy financial burden of college tuition. As a first-generation student, college was not always accessible to my family, so I have always been grateful for the opportunity to further my education to go forth into the world and make a difference. The incredible donors and volunteers who make up the Foundation should know their hard work, generosity and concern for others’ futures, like mine, are the reason students can follow their dreams and explore their passions. Without college, without scholarships, without support, I would not be the woman I am today and would have missed out on the opportunity to grow as an individual with the help of an incredible sisterhood.”

-Caitlyn Joseph, ΘΓ  
2022-23 Beta Zeta Scholarship Recipient

## Alpha Beta Endowed Founders’ Memorial Scholarship

*Endowed by Alpha Beta Chapter*

2021-22 recipient: Kaitlyn Manghirmalani, ΓΧ

2022-23 recipient: Amanda Rostron, ΓΩ

## Hilda Anna Giraud Endowed Founders’ Memorial Scholarship

*Endowed by Suzanne Hebert, BZ and Yvette Hebert Laird*

2021-22 recipient: Phoenix Haessler, ΘΝ

2022-23 recipient: Samantha Bennett, ΔΝ–Β

## Suzanne Hebert Endowed Founders’ Memorial Scholarship

*Endowed by Suzanne Hebert, BZ*

2021-22 recipient: Alondra Stevens, ΦΦ

2022-23 recipient: Baylee Zimmerman, ΙΑ

## Past Presidents Endowed Founders’ Memorial Scholarship

*Endowed by Suzanne Kilgannon, ΒΙ; Kim Ramsey Meyer, ΒΒ; Diane Yencic James, ΗΗ; Betty Urban Wallick, ΖΖ; Rosemary Carucci Goss, ΒΠ; and Jean Raup Grady, ΒΕ*

2021-22 recipient: Gianna Briglia, ΝΝ

2022-23 recipient: Nicole Dziekan, ΔΝ–Β

## S. June Smith Endowed Founders’ Memorial Scholarship

*Endowed by Dr. S. June Smith, ΚΚ*

2021-22 recipient: Somya Mittal, ΖΦ

2022-23 recipient: Chelsea Nguyen, ΖΦ

## Amy M. Swisher Scholarship

*Endowed by Amy M. Swisher, ΑΑ*

2021-22 recipient: Jessica Bemke, ΙΓ

2022-23 recipient: Rebecca Pacetti, ΘΑ

## Dr. Geraldine Cox Leadership Scholarship

*Endowed by Nu Nu Chapter*

2021-22 recipient: Nazli Tiyaloglu, ΙΓ

2022-23 recipient: Jessica Bemke, ΙΓ

## Lois V. Beers Scholarship

*Endowed by Lois V. Beers, ΒΓ*

2021-22 recipient: Katelynn Archer, ΘΨ

2022-23 recipient: Alexandra Bahm, ΔΝ–Β

## Martha Green Dimond Scholarship Scholarship

*Endowed by Martha Green Dimond, ΑΑ*

2021-22 recipient: Jaime Logan, ΘΧ

2022-23 recipient: Billie Caruso, ΖΓ

## Mary Turner Gallagher Scholarship

*Endowed by Francis R. Gallagher*

2021-22 recipient: Natasha Karnoto, ΝΝ

2022-23 recipient: Isabella Weingartz, ΔΝ–Β

## Nancy A. Martin Williams Scholarship

*Endowed by Nancy A. Martin Williams, ΧΧ*

2021-22 recipient: Emily Archacki, ΘΤ

2022-23 recipient: Brooklyn Peterson, ΗΗ

# Scholarships Continued

## Dr. Rosalie Messina Simari Scholarship

*Endowed by Kathy Messina, ΓΔ*

2021-22 recipient: Hannah Zipoy, ΓΩ

2022-23 recipient: Hannah Zipoy, ΓΩ

## Wilma Wilson Sharp Scholarship

*Endowed by the Kansas City Alumnae Chapter*

2021-22 recipient: Sara Malkin, ΙΗ

2022-23 recipient: Hailey Spradlin, ΖΡ

## National Special Education Scholarship

*Endowed by the National Special Education Fund*

2021-22 recipient: Megan Croxford, ΒΣ

2022-23 recipient: Sydney McCreary, ΘΤ

## National Philanthropic Scholarship

*Endowed by the Philanthropic Fund*

2021-22 recipient: Hailey Spradlin, ΖΡ

2022-23 recipient: Katherine Brice, ΕΦ

## Beta Zeta Scholarship

*Endowed by Beta Zeta Chapter Alumnae*

2021-22 recipient: Claire Hackenmiller, ΘΑ

2022-23 recipient: Caitlyn Joseph, ΘΓ

## Mary Emerson Blackstone & Grace Fultz Haworth Scholarship

*Endowed by W. Lawson Blackstone and Grace Fultz Haworth, ΔΔ*

2021-22 recipient: Jordan Banks, ΘΤ

2021-22 recipient: Audrey Glenn, ΒΒ

2021-22 recipient: Elizabeth Nease, ΖΟ

2022-23 recipient: Emily Osborne, ΘΤ

2022-23 recipient: Eryn Wagoner, ΖΑ

2022-23 recipient: Kelsie Winter, ΤΤ

## Zeta Zeta Scholarship

*Endowed by Zeta Zeta Chapter*

2021-22 recipient: Not awarded

2022-23 recipient: Madison Landers, ΖΖ

## Dr. Ann Rowlette Scholarship

*Endowed by the Phi Phi Chapter*

2021-22 recipient: Sydney Looney, ΦΦ

2022-23 recipient: Jolie Geisendorfer, ΦΦ

## Beta Epsilon Scholarship

*Endowed by Beta Epsilon Chapter*

2022-23 recipient: Sasha Brandenberger, ΒΕ

## Patti Balwanz Scholarship

*Endowed by David Balwanz & Dione Schmidt Carver, ΒΣ*

2021-22 recipient: Megan Harty, ΒΣ

2022-23 recipient: Alyssa Griffith, ΒΣ

## Beta Sigma President Scholarship

*Endowed by Beta Sigma Alumnae*

2021-22 recipient: Alyssa Griffith, ΒΣ

2022-23 recipient: Emma Sollors, ΒΣ

## Beta Sigma Treasurer Scholarship

*Endowed by Beta Sigma Alumnae*

2021-22 recipient: Corinne Siebert, ΒΣ

2022-23 recipient: Alyson Embleton, ΒΣ

## Zeta Eta Scholarship

*Endowed by Zeta Eta Chapter*

2021-22 recipient: Greta Thompson, ΖΗ

2022-23 recipient: Abigail Salanski, ΖΗ

## Theta Gamma Scholarship

*Endowed by Theta Gamma Chapter*

2021-22 recipient: Hannah Fulk, ΘΓ

2022-23 recipient: not awarded

## Melissa Brady Postgraduate Scholarship

*Endowed by Theta Gamma Chapter*

2021-22 recipient: Chalon Johnson, ΘΓ

2022-23 recipient: Katie Kozlowski, ΘΓ

## Joyously Give Scholarship

2021-22 recipient: Kylee Bean, ΒΒ

2021-22 recipient: Aubree Cole, ΒΥ



## ◆ ————— Ways to Give ————— ◆

### Check

Donations may be mailed to:  
Alpha Sigma Alpha Foundation  
9002 Vincennes Circle  
Indianapolis, IN 46268-3018

### Credit/Debit Card

The Alpha Sigma Alpha Foundation accepts VISA, MasterCard, American Express and Discover. Credit/debit cards may be used to make online donations by [CLICKING HERE](#), at events or to sign up for repeating monthly or quarterly donations.

### Company Matched Gifts

Many employers will match your charitable giving, doubling your donation. Find out more about matched giving by contacting [fndstaff@alphasigmaalpha.org](mailto:fndstaff@alphasigmaalpha.org).

### In Memorial/Honor Gifts

Any donation can honor or remember sisters, friends or family members. Those individuals being honored receive notification of the gift made in their honor. Memorial gift notes are sent to a friend or family member if desired.

### Champions of the Phoenix

Alpha Sigma Alpha Foundation donors can dedicate themselves to the well-being of the Foundation through Champions of the Phoenix. These visionaries, advocates and champions of our Sorority commit to donating \$2,500+ annually through a personalized giving plan. Donors at this level are first to learn of Foundation developments, have a direct link with trustees and staff and serve as inspiration for others. Contact [fndstaff@alphasigmaalpha.org](mailto:fndstaff@alphasigmaalpha.org) for more information

### Planned Giving

Members who wish to leave a long-standing legacy with the Foundation can become members of the Wilma Wilson Sharp Society by including the Foundation in their wills and estate plans. For more information, [CLICK HERE](#).

### Endowments

Donors may honor someone or leave a personal legacy by creating an endowed fund. Endowed funds reflect the donor's passion including academic scholarships, member assistance funds, leadership funds, graduate fellowships, etc. To learn more, contact [fndstaff@alphasigmaalpha.org](mailto:fndstaff@alphasigmaalpha.org).

Since 1986, the Foundation has grown thanks to the combined efforts of dedicated donors like you who believe in the mission and vision of the Foundation. As we move forward into the 2023-25 biennium we look forward to celebrating love, loyalty and lifelong giving to secure a thriving future for Alpha Sigma Alpha. Thank you for your continued support!

